



NOTICE OF PROPOSED FINANCING

BY THE CITY OF WHITTIER, ALASKA

NOTICE IS HEREBY GIVEN that a public hearing, pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, will be held by a representative of the City of Whittier, Alaska (“City”) on December 17, 2024 at approximately 7:00 p.m., during the regular meeting of the Whittier City Council, regarding the issuance of a series of harbor revenue bonds (“Bonds”) in an aggregate principal amount not to exceed Four Million Five Hundred Thousand and No/100 Dollars (\$4,500,000). Proceeds of the Bonds will be used to finance replacement costs of the City’s Small Boat Harbor Floats A, G and H and related improvements (“Project”). The Small Boat Harbor is owned and operated by the City and located within the geographical jurisdiction of the City.

The Bonds will be paid by the City from revenues derived from its Small Boat Harbor, in accordance with the City’s revenue bond authorizing resolutions. Neither the full faith and credit nor the taxing power of the City, or any other political corporation, subdivision or agency of the State of Alaska is pledged to the payment of the principal, premium, if any, or interest on the Bonds.

All those interested in matters related to the issuance of the Bonds and the financing of the Project are invited to attend and be heard at this hearing. Interested parties may (i) appear in person at the time and date indicated above at 660 E. Whittier Street, Whittier, Alaska; or (ii) submit written comments to Finance Director at PO Box 608, Whittier, AK 99693-0608 or via email at finance@whittieralaska.gov, which comments must be received prior to the hearing.

Dated: December 5, 2024

CITY OF WHITTIER, ALASKA

A handwritten signature in black ink that reads 'Shelby Carlson'.

Shelby Carlson, City Clerk